

FileCloud Online Version 23.232 Customization and Branding

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FileCloud allows users to customize the branding of FileCloud service.

The following items can be customized in FileCloud using the Admin Portal

- General Customization
- Login Background Image
- Themes, Labels, and Logos
- User Portal Themes
- UI Messages
- Email Templates
- News Feed
- Anonymizing User Data
- Customize Product URLs
- Customizing CSS
- FileCloud White Label Guide
 - FileCloud Android App White Label Instructions
 - FileCloud Drive White Label Instructions
 - FileCloud iOS App White Label Instructions
 - FileCloud Sync White Label Instructions
 - Signing Applications
- Customizing Terms of Service

(i) Note

The Office Online web edit identifier "Saved to FileCloud" cannot be customized.

General Customization

Customization is available on FileCloud Standard and Enterprise. Learn more.

FileCloud allows some customization of the options on the User Portal and responses to user requests.

(i) For any UI feature customizations to be effective, you must enable the first one, **Enable UI Customizations**. To authorize Admin users to perform customizations, enable Customization settings for their roles. See Managing Admin Users for more information.

() To customize the log-in experience, see Customize the User Login Screen.

You can enable or disable the following options to customize how users interact with the portal.

UI Features

To change the options a user will see:

- 1. Login to Administration portal.
- 2. On the left navigation menu panel, click Customization.
- 3. Click the *General* tab, and then below it click the *UI Features* tab.
- 4. Use the checkboxes to enable or disable any of the options described in Table 1.
- 5. To apply the change, click *Save*.

Table 1. UI Feature Options

Option	Description
Show Document Preview	This enables FileCloud to display the preview option for text-based document files in the user portal. Requires setting up document preview. Enabled by default.
Enable additional email templates	This enables users to view email templates for specific user types as well as default email templates on the Email Templates tab.
Show Single File Share Full Preview	This enables or disables single file shares to open in a full preview mode (if applicable). This is useful for PDF file shares. Beginning with FileCloud version 20.2, enabled by default.

Option	Description			
Show New Document Creation Option	Enabling this will allow the users to markdown documents. Enabled by Document Creation via Web Brows	y default. Also		
	🖀 🗸 🕨 My Files			
	My Files		Add Files and Folders	G
	04 Items		遙 Upload File U	
	□ Name ~ 7 Filter Items	Modified	New Folder Alt + N	=
	- backups	May 03, 2021 8:41 AM	New Word Document New Presentation	
	account names folder	Setting makes PM		
		these options	New Text Document	
	ShareFolder	by you	New Markdown File	
	Review	Jan 21, 2021 9:56 AM by you	New Folder Readme	
-	-			
Disable Music Playback	Show or disable Music Player in Us	er Portal		
	Show or disable Music Player in Us Show or disable news feed in User side navigation panel)		n below the left	
Disable News Feed	Show or disable news feed in User	Portal (Showr		S
Disable News Feed Disable Folder Download	Show or disable news feed in User side navigation panel)	Portal (Showr		S
Disable Music Playback Disable News Feed Disable Folder Download Show Email Preview Dialog	Show or disable news feed in User side navigation panel) Disable "Downloading" of full fold	Portal (Showr ers or multiple	items as zip file	S
Disable News Feed Disable Folder Download	Show or disable news feed in User side navigation panel) Disable "Downloading" of full fold Options:	Portal (Showr ers or multiple iew dialog (de log : Share Em	items as zip file fault) ail Notification	

Option	Description
Disable Getting Started Admin Dialog	(Added in FileCloud 20.1) This only disables the features overview for new administrators. In versions prior to 20.1, it disabled the features overview for new administrators and the tutorial and welcome message for new users.

Add links to the Account menu

You can enable or disable the following options to add links to the user's Account menu.

To change the user's Account menu options:

- 1. Login to Administration portal.
- 2. On the left navigation menu panel, click Customization.
- 3. Click the *General* tab, and then below it click the *Account Menu* tab.
- 4. Use the checkboxes to enable or disable any of the options described in Table 3.
- 5. To apply the change, click *Save*.

Table 3. Account Menu Options

Туре	Description
Show Install Desktop Apps	This will show or hide the "Install Desktop Apps" menu item in the "Account" drop-down menu in User portal
Show Install Mobile Apps	This will show or hide the "Install Mobile Apps" menu item in the "Account" drop-down menu in User portal

~		
HOME	Manage Use	er UI Customizations
A Dashboard		
USERS/GROUPS	General Labels And L	Logos URL UI Messages Email Templates News Feed TOS Advanced
🚢 Users		
🐏 Groups	UI Features Login	Account Menu Listing
admins 🔒	Customize User Accor	unt Menu
MANAGE		
😓 Team Folders	Show Install Desktop	Image: State Sta
Network Folders	Apps	Display desktop client link in user account menu
A User Shares	Show Install Mobile	
a Folder Permissions	Apps	Display mobile clients link in user account menu
DEVICES		
Devices		
MISC.		
Audit		
Alerts		
User Locks		
A Workflows		
Reports		
Q Federated Search		
SETTINGS		
Settings		
CUSTOMIZATION		
Customization		
SYSTEM		
 Checks 		
↑ Upgrade		

Customize how files are listed

You can enable or disable the following options to change how files are listed on the User Portal.

To change the way a user's files are listed:

- 1. Login to Administration portal.
- 2. On the left navigation menu panel, click Customization.
- 3. Click the *General* tab, and then below it click the *Listing* tab.
- 4. Use the checkboxes to enable or disable any of the options described in Table 4.
- 5. To apply the change, click *Save*.

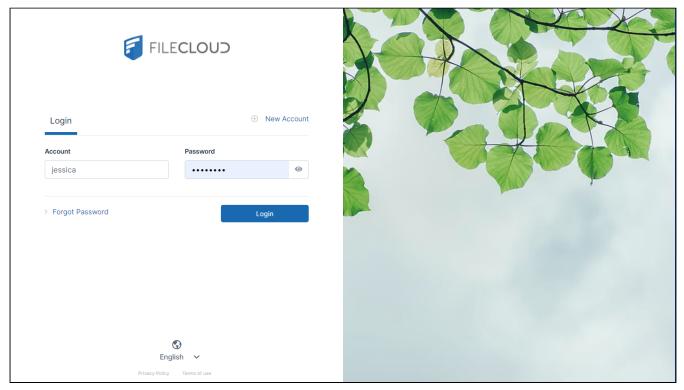
Table 4. File Listing Options

Туре	Description
Default file selection	Auto Select of a file when a user logs in
File List Multi Select	This option will allow you to enable or disable multi-select feature in file list view
Default sort by	The sorting of file listing shown in the web browser can be selected to be based on either Name or Data or Size.
Default sort direction	The sorting of file listing shown in the web browser can be set to ascending or descending order.
Allow Sort Override	Default is Allowed . Allow or disallow users to override sorting defaults.

	Labels And	Logos	URL	UI Messages	Email Templates	News Fee
JI Features	Login	Accour	nt Menu	Listing		
Customi	ze User Fil	le Listin	Ig			
	ile Selection					
Enter	default file to	select				
Specify fi	ile to auto-sel	ect on nav	vigation (F	ile list view)		
File List N	Aulti Select					
Enabl	ed					~
Enable/D	isable Multi-S	elect (File	list view)			
Default S	ort By					
						~
Name	2					~
	e default sort	by attribu	te			•
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Select the Default S Ascen	e default sort					~
Select the Default S Ascen Selects th	e default sort Fort Direction					~

Login Background Image

You can customize the admin or user log-in page background image. For example:



To customize the background image, in the Admin Portal, go to **Customizations > Labels and Logos > Logos, Icons, and Backgrounds** and click **User Login Background** or **Admin Login Background** and choose an appropriate background image for the log-in page.

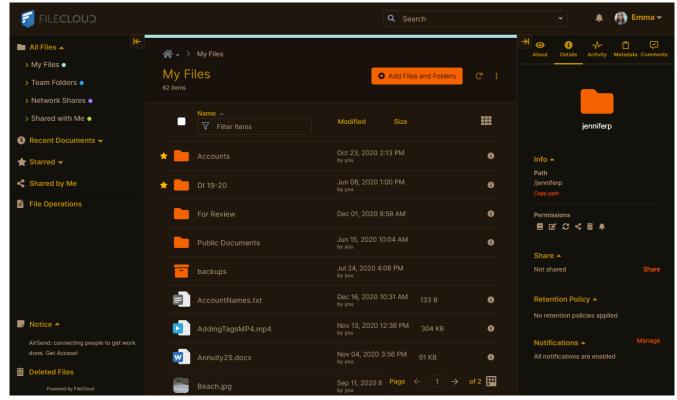
See Themes, Labels, and Logos for more information.

Themes, Labels, and Logos

FileCloud supports customization of its themes, logos, background images, and labels.

Beginning with FileCloud version 20.2, FileCloud includes light and dark themes. Beginning with FileCloud version 20.3, FileCloud includes predefined custom themes, such as the Sunburn theme shown below.

View all FileCloud themes





To customize screen elements:

- 1. In the navigation pane, click **Customization**, and then choose the **Labels and Logos** tab.
- 2. Choose the sub-tab that corresponds with the feature that you want to customize:

General	Labels And Logos	URL	UI Messages
Themes	Logos, Icons and E	Backgrounds	s Label

Customize User Portal Themes

To customize the colors of the user interface, click the **Themes** sub-tab.

Themes Logos, Icons and Backgrounds Label	Theme	User portal color scheme.
Customize Themes		The default color scheme for the user port Light . Other options include Dark , and a series of preset color combinations.
Light		
Theme to override color	Default Primary Color	Color for main features such as folder icon
Default Primary Color		and buttons in the user portal.
Try		
High Contrast Mode		
Default to high-contrast mode for users	High Contrast Mode	When checked, the user portal screens app
Enable User Override		in higher contrast for better visibility.
Allow user to change themes		
		When checked, users can override your default theme and color settings with the same preset themes, high contrast option, and primary color choices that are availab to you.

Add Your Own Logos and Backgrounds

To change logos in your FileCloud site, click the **Logos**, **Icons** and **Backgrounds** tab.

Themes Logos, Icons and Backgrounds Label	Website Logo
Customize Logos	
Website Logo	
Choose Website Logo (png. 200x50 pixels)	
Choose File No file chosen	
Upload Website Logo	
Mobile Logo	
FILECLOUD	
Choose Mobile Logo (.png. 200x50 pixels) Choose File No file chosen	Mobile Logo
Upload	
Mobile Logo	
Dark Mode Logo	
5	
Choose Dark Mode Logo for Website and Mobile (.png. 200x50 pixels) Choose File, FCIcon.png	
Logo will be distorted as it does not follow the recommended aspect ratio of 4:1. Logo file uploaded.	
Upload	
Dark Mode Logo	Dark Mada Laga
Favicon	Dark Mode Logo
Choose Favicon (Jco files only) Choose File No file chosen	
Upload	
Favicon	
User Login Background	
Choose User Login Background (PNG/JPG)	
Choose File IMG_0737.jpg Upload	
User UI Login Background Image	Favicon
Admin Login Background	Turcon
Choose Admin Login Background (PNG/JPG)	
Choose File No file chosen	
Admin Ul Login Background Image	
	User Login Background
	Admin Login Backgrour
	Aumin Login Backgrour

 The logo that appears in the user portal. Image must be a PNG file. Image should be 200px × 50px or in another 4:1 proportion, to avoid distortion. The logo that appears in mobile clients. Image must be a PNG file. Image should be 200px × 50px or in another 4:1 proportion, to avoid distortion.
 Image should be 200px × 50px or in another 4:1 proportion, to avoid distortion. The logo that appears in mobile clients. Image must be a PNG file. Image should be 200px × 50px or in another 4:1 proportion, to avoid distortion.
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 Image should be 200px x 50px or in another 4:1 proportion, to avoid distortion.
another 4:1 proportion, to avoid distortion.
The lage that appears when days meda :-
The logo that appears when dark mode is enabled.
🔔 Image must be a PNG file.
 Image should be 200px x 50px or in another 4:1 proportion, to avoid distortion.
The thumbnail-sized logo that appears in address bars and on tabs.
1 Image must have the following format:
 ICO format Be less than or equal to 16px x 16px
Background image for the user portal log- in page.
1 Image must have the following format:
 PNG, JPG, or JPEG format Be less than or equal to 2741px x 2068px Maximum size of 1MB
Background image for the admin portal log-in page.
1 Image must have the following format:
 PNG, JPG, or JPEG format Be less than or equal to 2741px x 2068px Maximum size of 1MB

Use the format and size required for each image. If the size is not correct, you may encounter problems with layout or receive an error message.

Customize Labels

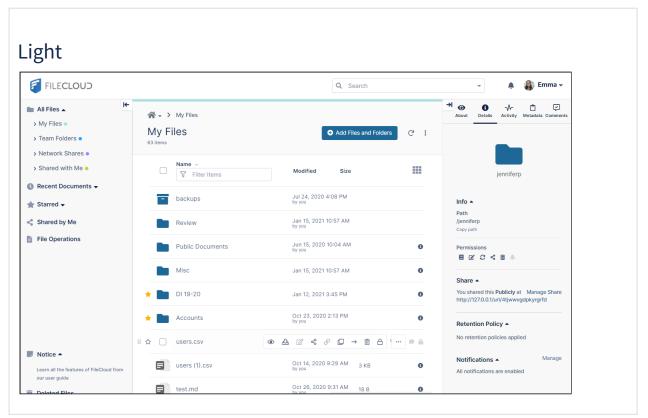
To change the wording of labels, click the **Label** tab.

General	Labels And Log	gos URL	U Messages	Errail Templates	News Feed	TOS	Advanced
Themes	Logos, icons	and Background	5 Label				
stomize	Labels						
Webb	prowser Title	FileCloud					
Pn	oduct Name	FileCloud					
Pn	oduct Name	FileCloud					

Webbrowser Title	Title used in the Webbrowser for the window.
Product Name	The name that is sent in email subjects and other notifications.

User Portal Themes

Below are previews of the currently available user portal themes:



🗧 FILECLOUD									🌲 🦓 E	mma -
All Files 🔺		*>	My Files					→ ③ i About Detail:	-√ Ĉ Activity Metadata	Comments
→ My Files ● → Team Folders ● → Network Shares ●		∕Iy Fi ₃items	iles			Add Files and Folders	s C'i			
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			Misc		Jan 15, 202	1 10:57 AM	•	Share 🔺		
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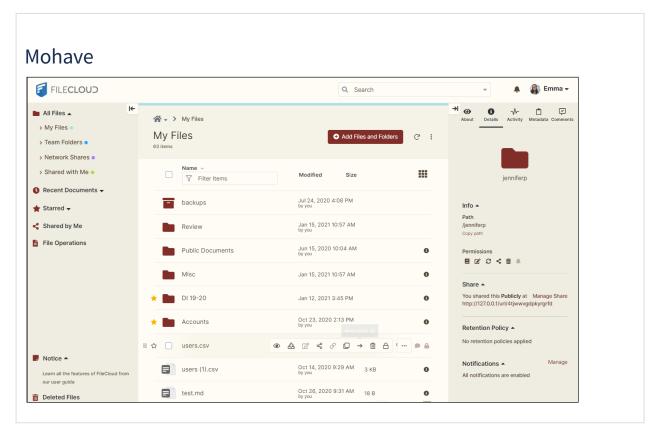
Sunburn

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Notice Learn all the features of FileCloud from our user guide	Ξ.	users (1).csv	Oct 14, 2020 by you		0	Notifications ▲ Manage All notifications are enabled Instant
Deleted Files	i ii	test.md	Oct 26, 2020		0	

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Midnight

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UI Messages

FileCloud generates a number of messages for user actions. FileCloud comes with default messages and these can be customized.

The following messages can be changed

Message Type	Description
404 Error	This is the HTML response shown to user in browser when URL requesting invalid received by FileCloud
Email Subscribe Failure	This is the error if a user email could not be subscribed for notifications
Email Subscribe Success	This is the message that will be displayed when user email is subscribed successfully
Email Unsubscribe Failure	This is the error displayed when user email unsubscribe fails.
Email Unsubscribe Success	This is the message shown when an user email is unsubscribed
Account Verification Failure	This is the error shown when a user email verification fails
Account Verification Success	This is the message shown when a user email verification succeeds
Generic Message	This is a message used for all other messages shown via the web browser UI
Login Error Message	This is a HTML message that will be display on user login failures. This message can be used to show different URLs to users for further help with login (for example, reset an expired AD password).

1. Log into Administration Portal

- 2. Click on "Customization" on the left navigation panel
- 3. Click on "UI Messages" tab
- 4. Change the entries as needed.
- 5. Click on **save** button

F	FILECLO	UD)					
MAN	AGE							
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	Network Folders		Custom UI Mes	sages				
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Email Templates

() A new Workflow Generic Email Template is available in FileCloud Server version 18.2.

FileCloud provides you with various messages to send to a user when an action occurs. These messages can be customized.

Read Descriptions of the Default Messages

Message Template	Description
Add Group To Share Email Template	When a share is created for a Group, this is the message that will be sent to all users of that group.
Update User Email Template	When a user account is changed this is the message that is sent to the user.
Add New User To Share Email Template	When a new share is created this is the message to be sent to a user who is currently NOT a FileCloud user. This will contain
	instructions for the non-FileCloud user to first create an account before attempting to access the shared resource
Auto Create New User to Share Email Template	This is the email that is sent to users whose accounts are automatically created on a share action (if this option is applicable).
Add User To Share Email Template	When a new share is created this is the message to be sent to a user who is already a FileCloud user.
Share Email Template	When a public share is created by a user, the user can send that shared link using email. This message will be used for reporting that share link.
Account Approval Email Template	This is the email message to the user that will be sent when Admin approves a user account.
Forgot Password Email Template	This is the email message sent when user does password reset.
Email Password Template	This is the email sent when the temporary password is generated.

Message Template	Description
Waiting For Approval Email Template	This is the email message that will be sent when a user registers for a new Account in FileCloud (and if automatic account approval is not turned on).
Welcome/Verification Email Template	This is the email message that will be sent when a new user account is approved into FileCloud system.
Notification Email Template	This is the email message that will be sent if a share is modified.
Notification Item Template	Notification item template used to define each file / folder action. Those items are then embedded into the notification email.
Account Locked Alert Email Template	Email sent out when a user account is locked because of too many attempts
Generic Email Template	This is a boilerplate template used for miscellaneous messages
Two Factor Authentication Email Template	Email sent out with 2FA security code
Device Waiting for User Approval Email Template	This is the email message that will be sent when a Device is waiting for User Approval.
Expiring Share Notification Email Template	Email notification sent when the share is about to expire.
Failed Upload Notification Email Template	Email notification sent when the upload failed due to the limited Storage Quota.
Limited Disk Space Notification Email Template	Email notification sent when account is running out of the allocated disk space.
Password Expiration Notification Email Template	Email notification sent when user password is about to expire.
Workflow Notification Email Template	Email template used to notify users whose accounts are inactive and will be disabled.
Workflow Generic Email Template	Email template for general notifications for active accounts.
ServerLink Critical Alert Template	Template for email that indicates that there is an error with ServerLink synchronization.

Message Template	Description
Decline User Email Template	Template for email that indicates that a request for a FileCloud account has been denited.

How to Change Default Email Messages

To change a default email message:

- 1. Log into Administration Portal
- 2. On the left navigation panel, click *Customization*.
- 3. Click the *Email Templates* tab.
- 4. To change the mail subject and body, click the *Edit* button.
- 5. Make your changes, and then to save click *Submit*.
- 6. To confirm the changes, click *Preview*.

Figure 1. Email Templates window

Retention					
Smart DLP	General Labels And Logos	URL UI Messages	Email Templates	News Feed	TOS Advanced
Smart Classification	Choose templates for user type:	Default User Templates	•		
p					
Audit	Cu	stom Email Templates			
Alerts	Add Group To Si	hare Email Template	Edit Preview		
User Locks	· · · · · · · · · · · · · · · · · · ·				
Workflows	Update	User Email Template	Edit Preview		
Reports	Add New User To S	hare Email Template	Edit Preview		
Federated Search	Auto Create New User To Si	hare Email Template	Edit Preview		
Metadata	Auto create New Oser 10 5	nare cinali template	Edit		
NGS	Add User To S	hare Email Template	Edit Preview		
Settings OMIZATION	S	hare Email Template	Edit Preview		
Customization	Account Appr	oval Email Template	Edit Preview		

3 Email templates window

Figure 2. Editing a Sample Email Template

HTML Email Body <idoctype html=""> <html lang="en"> <head> <meta charset="utf-8"/>FileCloud Share from ^FROM^ NOTE: - There's a long line of spaces above this note. That's because iOS email clients don't download POP emails if the head is shorter tha 1,019 characters - All images have style="display:block". This forces Gmail to display the table cells correctly - style="font-size:1px" is needed in empty table cells smaller than 15 pixels. Outlook 2013 adds a 15px whitespace by default to these cells, unless there is a font-size set to 1px ></head></html></idoctype>
<pre><html lang="en"> <html <="" html="" lan<="" lang="en" th=""></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></pre>
<head> <meta charset="utf-8"/> <title>FileCloud Share from ^FROM^</title> <!--</p--> NOTE: There's a long line of spaces above this note. That's because iOS email clients don't download POP emails if the head is shorter tha 1,019 characters • All images have style="display:block". This forces Gmail to display the table cells correctly • style="font-size:1px" is needed in empty table cells smaller than 15 pixels. Outlook 2013 adds a 15px whitespace by default to these cells, unless there is a font-size set to 1px</head>
<pre><meta charset="utf-8"/> <title>FileCloud Share from ^FROM^</title> <!-- NOTE: There's a long line of spaces above this note. That's because iOS email clients don't download POP emails if the head is shorter tha 1,019 characters All images have style="display:block". This forces Gmail to display the table cells correctly style="font-size:1px" is needed in empty table cells smaller than 15 pixels. Outlook 2013 adds a 15px whitespace by default to these cells, unless there is a font-size set to 1px</pre--></pre>
<pre><ti><ti><ti><ti><ti><ti><ti><ti><ti><ti< td=""></ti<></ti></ti></ti></ti></ti></ti></ti></ti></ti></pre>
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cells, unless there is a font-size set to 1px
->
<body style="margin:0px; padding:0px; background:#ffffff"></body>
<pre>(</pre>

4 Email template content

Figure 3. The User's View of an Email Template

fileCloud

Jennifer has shared files with you.

AirSendLastWeekCounts.pdf

at http://127.0.0.1/ui/core/index.html?shownewaccount=1

To access these shared files, you need to create a new account with email

5 email that uses template

Supported Tags

The following tables list the tags that are supported in each email template.

Table 1. Account Approval Email Template

Тад	Description
^CLOUDURL^	Server URL
^DISPLAYNAME^	Display name of the user
^VERIFYURLTEXT^	Text to be displayed
^VERIFYURL^	Server URL
^EMAIL^	Email ID of the user
^PASSWORD^	Password for the user
^USERNAME^	Username of the user
^ТО^	First name of the user

Tag	Description
^CLOUDURL^	Server URL
^FILECLOUD^	Service Name
^USERNAME^	Username of the user
^CLIENT^	User Agent
^TIMEOUT^	Lockout time in minutes
^EMAIL^	Email ID of the user
^ТО^	First name of the user

Table 2. Account Locked Email Template

Table 3. Add Group to Share Email Template

Тад	Description
^CLOUDURL^	Server URL
^FROM^	Display Name of the user
^NAME^	Share Name
^URL^	Share URL
^EMAIL^	Email ID of the user
^ТО^	First name of the user

Table 4. Add New User to Email Template

Тад	Description
^CLOUDURL^	Server URL
^FROM^	Display name of the user
^NAME^	Share Name
^URL^	Share URL
^NEWACCOUNTURL^	User portal URL that can be used by the user to log in
^EMAIL^	Email ID of the User
^ТО^	First name of the user
^DAYS^	Number of days till share expiration (added in Version 20.1)

Table 5. Add User to Share Email Template

Тад	Description
^CLOUDURL^	Server URL
^FROM^	Display name of the user
^NAME^	Share Name
^EMAIL^	Email ID of the User
^DAYS^	Number of days till share expiration (added in Version 20.1)

Table 6. Auto Create New User To Share Email Template

Tag	Description
^CLOUDURL^	Server URL

Тад	Description
^FROM^	Display name of the user
^CLOUDURLLINK^	User portal URL that can be used by the user to login
^EMAIL^	Email ID of the user
^PASSWORD^	Password to use for the initial login
^ТО^	First name of the user

Table 7. Device Waiting for User Approval Email Template

Тад	Description
^CLOUDURL^	Server URL
^URL^	FileCloud login page URL

Table 8. Expiring Share Notification Email Template

Tag	Description
^CLOUDURL^	Server URL
^SHARENAME^	Name of the share
^SHAREPATH^	Share location
^DAYS^	Number of days till share expiration
^URL^	Link to the share
^EMAIL^	Email ID of the user
^EXPIRY_DATE^	Date that share will expire

Table 9. Failed Upload Notification Email Template

Тад	Description
^CLOUDURL^	Server URL
^SERVICENAME^	Name of the service
^TOTALSIZE^	Total allocated disk space for the user
^EMAIL^	Email ID of the User

Table 10. Generic Email Template

Tag	Description
^CLOUDURL^	Server URL
^HEADING^	Title of the Template
^BODY^	Email content
^EMAIL^	Email ID of the user

Table 11. Limited Disk Space Notification Email Template

Тад	Description
^CLOUDURL^	Server URL
^SERVICENAME^	Name of the service
^TOTALSIZE^	Total allocated disk space for the user
^EMAIL^	Email ID of the User

Table 12. Notification Email Template

Тад	Description
^CLOUDURL^	Server URL
^PATHLIST^	List of files added/modified
^EMAIL^	Email ID of the User

13. Notification Item Template

Тад	Description
^ACTIONIMAGEURL^	URL of the icon that is associated with the action
^ACTIONNAME^	The name of the action
^FILENAME^	File Name
^FILEPATH^	File Path
^DATE^	Date of the action
^HOW^	User agent that performed the action
vlbv	IP Address associated with the action
^LOCATION^	User agent Location
^CLOUDURL^	Server URL
^EMAIL^	Email ID of the User
^CHECKSUM^	Checksum of the file

Table 14. Password Expiration Notification Email Template

Тад	Description
^CLOUDURL^	Server URL
^SERVICENAME^	Name of the service
^DAYS^	Number of days till password expiration
^EMAIL^	Email ID of the User

Table 15. Share Email Template

Тад	Description
^CLOUDURL^	Server URL
^FROM^	Displayname of the user
^FILENAME^	Filename of the shared file
^URL^	Share URL
^MESSAGE^	Email content specified by the user
^EMAIL^	Email ID of the User
^THUMBURL^	Image thumbnail (only for a single share)
^DAYS^	Number of days till share expiration (added in Version 20.1)
^EXPIRY_DATE^	Date that share will expire (added in Version 21.3)
^SHAREPASSWORD^	Password required to access share.

Table 16. Two Factor Authentication Email Template

Тад	Description
^CLOUDURL^	Server URL
^HEADING^	Title of the Template
^CODE^	2FA code
^VALIDITY^	2FA code expiry time in minutes
^EMAIL^	Email ID of the User

Table 17. Waiting for Approval Email Template

Тад	Description
^CLOUDURL^	Server URL
^USERNAME^	Username of the User
^EMAIL^	Email ID of the User

Table 18. Welcome/Verification Email Template

Тад	Description
^CLOUDURL^	Server URL
^DISPLAYNAME^	Display name of the user
^VERIFYURL^	Server URL
^EMAIL^	Email ID of the user
^ТО^	First name of the user

Table 19. Workflow Notification Email Template (Disable inactive account)

Тад	Description
^CLOUDURL^	Server URL
^HEADING^	Emails heading message
^SERVICENAME^	Name of the service
^USERNAME^	User name
^EMAIL^	Email ID of the user
^ТО^	First name of the user

How to Send a Preview Immediately

FileCloud provides you with various messages to send to a user when an action occurs. These messages can be customized, which means you are overriding the default messages that are provided with your FileCloud site after installation.

- Previously, you could preview the template but there was no way to send an email immediately to see how it looks in an email application.
- Now, when you preview an email template that you have just edited, there is a *Send Preview to Admin* button.

To send an edited email template:

- 1. Open a browser and log in to the Admin Portal.
- 2. From the left navigation panel, click Customization.
- 3. Click the *Email Templates* tab.
- 4. To change the mail subject and body, click the *Edit* button.
- 5. Make your changes, and then to save click *Submit*.
- 6. To confirm the changes, click *Preview*.
- 7. On the Preview dialog, click Send Preview to Admin.
- 8. The email with the template should be visible in admin's email account.

(i) Note

Starting with FileCloud Server version 17.3, other workflows use a special set of predefined templates that are not visible in the FileCloud Administration Portal.

This list contains the templates you cannot customize:

Admin Version

- Change Account Status Workflow Email Template
- Delete Account Workflow Email Template
- Disable Account Workflow Email Template

• Generate Report Workflow Email Template

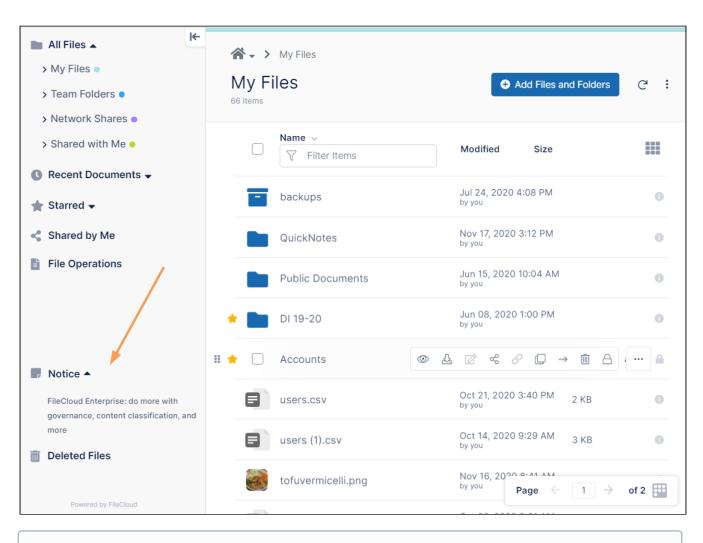
User Version

- Change Account Status Workflow Email Template
- Delete Account Workflow Email Template
- Disable Account Workflow Email Template

News Feed

(i) Note: Beginnig with FileCloud Version 20.3, the news feed xml supports the use of CDATA sections.

FileCloud supports displaying an RSS feed in the navigation pane of user web UI. This feed can be modified by an administrator or disabled completely.



() The RSS feed must follow RSS XML format version 2. Otherwise user UI parsing will fail

To change the RSS feed,

- 1. Log into Administration Portal
- 2. Click on "Customization"
- 3. Click on "News Feed"
- 4. Change the feed

5. Click on **save** button.

HOME	Manage User UI Customizations		
A Dashboard			
USERS/GROUPS			
	General Labels And Logos URL UI Messages Email Templates News Feed TOS Advanced		
👗 Users			
曫 Groups	Custom News		
💩 Admins	<rss version="2.0"></rss>	~	C Reset to defaults
MANAGE	<rss version="2.0"> <channel></channel></rss>		
	<title>FileCloud News</title>		🖺 Save
Note: Team Folders	link>https://www.getfilecloud.com/cloud 		
A Network Folders	<description>The latest news from FileCloud </description>		
	<language>en-us</language>		
inter Shares 📂 🔿	<copyright>Copyright 2016 CodeLathe</copyright>		
0	<item></item>		
Reversion Folder Permissions	<title>FileCloud Now Available!</title>		
DEVICES	<description>FileCloud now available on a server near you!</description>		
Devices	<pubdate>August 1, 2017</pubdate>		
	<author> CodeLathe Team</author>		
MISC.	k>https://www.getfilecloud.com/		
Audit	<item></item>		
 Audit 	<item> <title>Get Help!</title></item>		
Alerts	 <ue>decription>Need help? Check our user guide. </ue> 		
A D D D	cdescription received reprint created our user guide:		
User Locks	<author>CodeLathe Team</author>		
A Workflows	k>https://www.getfilecloud.com/supportdocs/display/cloud/Accessing+FileCloud		
-			
Reports			
	<item></item>		
Q Federated Search	<title>Install mobile apps to access FileCloud</title>	~	
SETTINGS	<description>Download mobile apps to access files on the go.</description>		
Settings			
an becongs			
CUSTOMIZATION			
Customization			
_			

To disable the News feed, go to Settings->Customization->General and enable the "Disable News Feed" checkbox.

	_	General Labels And L	.ogos URL UI Messages Email Templates News Feed TOS Advanced			
HOM						
	Dashboard	UI Features Login	Account Menu Listing			
USER	S/GROUPS	Customize User UI Fe				
-	Users	Customize Oser Of Fe	atures			
205	Groups	Enable OI 🗹				
2	Admins	Customizations	Enable UI customization			
MAN	AGE					
	Team Folders	Show Document Preview				
	Network Folders		Show "Preview" in document file menu options (Requires "Document Preview" configured)			
~	User Shares	User Shares Show Single File Share				
٩,	Folder Permissions	Full Preview	Show full screen preview for single file public shares			
DEVI	CES					
	Devices	Show New Document Creation Option				
MISC	2	citation option	Show new document creation option in the folder menu			
۲	Audit	dit Show Quick Edit 🗹				
	Alerts Option Show "Quick Edit" (Requires user to install CloudSync client)					
	User Locks					
프	Workflows	Show Online Edit Option	Show "Web Edit" in document file menu (Requires "Web Edit" configured)			
	Reports					
Q	Federated Search	Disable Music Playback				
SETT	ING5		Disable nusic player in user web portal			
ф	Settings	Disable News Feed				
CUST	OMIZATION		Disable RSS news feed in user web portal			
	Customization					
SYST	EM	Disable Folder Download				
~	Checks	Download	Disable "Download" option for folders in user web portal			

 \times

Anonymizing User Data

You can search for and replace specific protected information with an anonymous code in the activity logs.



This action cannot be un-done!

You make user names, emails, and IP address anonymous by replacing them with a non-traceable ID

This process does not make activity outside this FileCloud instance anonymous. This includes any backup system, web site logs, or database server logs. You must search and remove references from those separately.

Anonymize user data

Username	
Email	
IP Address	

Anonymizes username, email, IP with a non-traceable ID and this action cannot be undone.

Anonymization action cannot see activity outside this FileCloud instance in backup system and/or web, database server logs. You must search and remove references from those separately.



To anonymize user data:

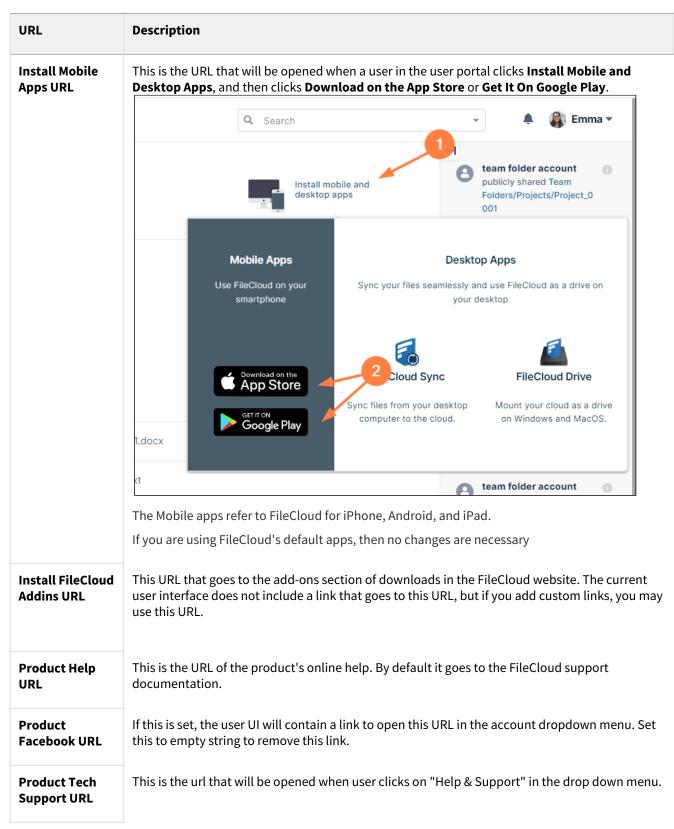
- 1. Open a browser and login to the Admin Portal.
- 2. From the left navigation panel, select Settings.
- 3. Select the Misc. tab, and then the Privacy sub-tab.
- 4. Click Anonymize.
- 5. Type in the username, email, and IP address you want to replace with a non-traceable ID.
- 6. When you are finished, click Anonymize.

Customize Product URLs

FileCloud allows changes to a number of URLs used in the system to customize your user experience.

The following URLs can be customized.

	the URL that will be opened op Apps, and then clicks File		
	Q Search	0	- 🌲 🎲 Emma -
	linstall n desktop	pobile and apps	team folder account publicly shared Team Folders/Projects/Project_0 001
	Mobile Apps	Desk	top Apps
	Use FileCloud on your smartphone		and use FileCloud as a drive on desktop
		E.	E
	Download on the App Store	FileCloud Sync	FileCloud Drive
		Sync files from your desktop computer to the cloud.	Mount your cloud as a drive on Windows and MacOS.
1.docx			
ĸt			team folder account



URL	Description					
Initial User Web Portal Path	This path can be used to customize which folder the web interface navigates to when a user logs in. Example: #expl-tabl./EXTERNAL Warning: If all users don't have access to this path, then they might not see anything when they login.					
Forgot Password URL	For External authentication like Active Directory or LDAP, it is possible to set a URL here so that when a user clicks on "Forgot Password", it takes them to the specific URL.					
User Login Custom Option Label	This is to create a new label in More Options section of a login page, below forgot password, to redirect users to another option to reset the password.					
User Login Custom Option URL	Specify the URL for the new label in More Options section of a login page, below forgot password.					

To perform customizations, follow the following steps

- 1. Log into the Administration portal
- 2. Click on **Customizations** on the left navigation panel.

3. Click on **URL** tab.

General	Labels And Logos	URL	UI Messages	Email Templates					
Custom U	IRLs								
Install Des	Install Desktop Apps URL								
http://w	http://www.getfilecloud.com/additional-downloads/#sync								
Custom de	esktop apps URL								
Install Mot	oile Apps URL								
http://w	/ww.getfilecloud.com/	addition	al-downloads/#m	obile					
Custom m	obile apps URL								
Install File	Install FileCloud Addins URL								
Custom Fil	eCloud Office/Outlook/	/Chrome a	addins URL						
Product He	elp URL								
http://w	/ww.tonido.com/supp	ort/displa	ay/cloud						
URL to ope	en support documentat	ion							
Product Fa	cebook URL								
http://w	http://www.facebook.com/tonidopage								
Custom pr	Custom product facebook URL								
Product Te	ch Support URL								
http://w	/ww.getfilecloud.com/	'support							
Custom pr	oduct tech support URI								

- 4. Change the URL(s).
- 5. Click Save.

Customizing CSS

Enter Custom CSS Entries

In the admin portal navigation panel, click **Customization**, and click the **Advanced** tab. Enter your custom CSS into the field **Custom CSS Entries**.

General	Labels And Loo	aos URL	UI Messages	Email Templates	News Feed	TOS	Advanced
		<i>jus</i> 0112	or messages	cition remploces		100	Autonceu
Custom CS	SS						
Custom	CSS Entries						
						1	
		Additional CSS	entries				

General Labels A	nd Logos URL	UI Messages	Email Templates	News Feed	TOS	Advanced
Custom CSS						
Custom CSS Entri	backgroun backgroun border: color: bl padding text-alig text-alig text-dec display: font-size font-fam } .sidebar { backgroun font-famil } .main-cont font-size:	ack; : 5px 5px; n: center; oration: none; inline-block; e: 16px; hily: cursive; nd-color: lightblue; y: "Gill Sans", sans-	-serif;			

Example CSS:

Before Custom CSS Added

FILECLOUD		Q Search		 Jessica •
 All Files My Files Team Folders Recent Documents 	<pre></pre>		с :	Details Details
 Starred - Shared by Me File Operations 	☐ Name ∧ folder1	Modified Size		Leam Folders Linfo ▲ Path /A Heat Copy path Permissions

After Custom CSS Added

FILECLOUD		Q Search		🗸 🌲 🔁 Jessica 🔻
My Files ▲ Konstant My Files	A → dev1team dev1team 1 items		0 :	Details Metadata
 Q Recent Documents → ★ Starred → < Shared by Me 	folder1	Modified Size		Team Folders
File Operations				Path /SHARED/dev1team Copy path Permissions ■ I I I I I I I I I I I I I I I I I I I

Note: Additional CSS entries are enforced in addition to those specified in the manual entries.

Your custom attributes take precedence over the attributes set in the theme assigned by you or the theme users select.

Customizing Terms of Service

(i) More terms of service settings are available at Settings > Misc > Privacy.

Beginning with FileCloud Version 22.232, the default link to FileCloud terms of service has changed to https:// www.filecloud.com/eula/. The link will only be changed automatically on new installations of FileCloud. Although the previous link will automatically redirect users to the new page, if you are upgrading FileCloud to version 23.232 or using an earlier version, we recommend that you change the link in Customization > TOS to https://www.filecloud.com/eula/

Change the content of the Terms of Service

To change the content of the Terms of Service:

- 1. Click **Customization** in the left navigation panel.
- 2. Click the **TOS** tab
- 3. To enter new terms of service, change the HTML code in Terms of Service.

General	Labels And Logos	URL	UI Messages	Email Templates	News Feed	TOS	Custom Header	Custom Footer	
Advanced									
Terms of S	Service						(D Reset to Defaults	
<p: href="ht</p: 	2>FILECLOUD TERMS >The latest version o :tps://www.filecloud.c _blank">https://www	f TOS is a :om/eula/	vailable at <a< td=""><td></td><td></td><td></td><td></td><td></td><td></td></a<>						

Note: This text is not shown when users open a public or password-protected share; instead the text in **Anonymous User Consent Dialog Text** in **Settings > Misc > Privacy**, if it is entered, is shown.

4. Click Save